

## The Joseph G. Devanney Scholarship Fund For Students Pursuing the Personal Financial Planning Certificate

The Joseph G. Devanney Scholarship Fund was established by the Devanney Estate to support students enrolling in the capstone course for the Personal Financial Planning Certificate at UCLA Extension. Mr. Devanney was an instructor in the Personal Financial Planning Certificate Program for 20 years and is often thought of as the “grandfather” of the certificate.

His work both inside and outside of the classroom went well beyond the call of duty, as he spent countless hours meeting with students and advising them on their academic and career goals. His efforts were nationally recognized in 2002, when he received the UCEA Excellence in Teaching Award, a national honor given annually to only one individual. He was also among the inaugural recipients of the UCLA Extension Dean’s Distinguished Instructor Award in 2006.

Since Fall of 2009, one Joseph G. Devanney Scholarship has been awarded each academic quarter to offset course fees for either of the certificate’s capstone courses: MGMT X 430.38 Personal Financial Planning Capstone (PFP) or MGMT X 430.516 Financial Plan Development and Presentation (PFP Accelerated). The scholarship underwrites the full cost of the course. Scholarships are not transferable and expire within one year of award date. These scholarships are not awarded based on financial need and applicants are not required to submit financial documentation.

### Eligibility Criteria

- U.S. residents who are enrolled in the nine-course Personal Financial Planning Certificate or the seven-course Personal Financial Planning Accelerated Online Certificate and have paid the certificate candidacy fee.
- UCLA and UCLA Extension employees and their family members or dependents are not eligible to apply.
- Eligibility criteria for all final candidates will be checked and confirmed by UCLA Extension.
- Applicants may only apply for this scholarship the quarter immediately prior to taking the Capstone course.

### To Apply, Candidates Must Submit:

- Completed application form, including a 250-word typed essay by midnight of the deadline date listed below for their application cycle.
- Applications may only be submitted via email to [devanneyscholarship@uclaextension.edu](mailto:devanneyscholarship@uclaextension.edu). Applicants may submit information on the one-page application form, as a Word document, or in the body of an email.

### Application Cycles and Deadlines:

Application Cycle	Application Period	Application Deadline	Notification of Winners	Earliest Quarter Eligible to Use Scholarship
Summer 2024	4/1/24–4/15/24	4/15/24	4/26/24	Summer Quarter (Begins 6/24/24)
Fall 2024	7/29/24–8/12/24	8/12/24	8/26/24	Fall Quarter (Begins 9/23/24)
Winter 2025	9/9/24–9/23/24	9/23/24	10/11/24	Winter Quarter (Begins 1/6/25)
Spring 2025	1/6/25–1/20/25	1/20/25	2/7/25	Spring Quarter (Begins 3/31/25)

Applications will be accepted according to the dates listed above. Applications will only be accepted via one email transmission to [devanneyscholarship@uclaextension.edu](mailto:devanneyscholarship@uclaextension.edu). Only complete applications will be considered. Submission of applications that are incomplete, late or from ineligible students will not be considered. Applications will not be returned.

Applicants selected for a scholarship will be notified by email. Scholarship recipients can utilize their awards to offset the practicum course fees beginning the quarter after they apply and for up to one year from the award date.

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Submit completed application to [devanneyscholarship@uclaextension.edu](mailto:devanneyscholarship@uclaextension.edu).

Student's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Local Address (Number and Street): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Daytime Telephone: (    ) \_\_\_\_\_ Email: \_\_\_\_\_

Expected Quarter to Enroll in the Capstone Course: \_\_\_\_\_

**Personal Statement: In 250 words or less, describe how completing your certificate will help you achieve your personal and/or professional goals.** Essays may be submitted in the box below, as an attached document in Microsoft Word or in the body of an email message. Judging of the essay will take into account specific information regarding the steps you have taken toward your goal, how your past experience integrates with your future plans and your ability to communicate in writing. Do not include or mention specific firms you have worked for or are currently working for. Essays that mention personal data including race, ethnicity, gender, age or financial need will be disqualified. Essays longer than the indicated word length will be disqualified.

By submitting this application to [devanneyscholarship@uclaextension.edu](mailto:devanneyscholarship@uclaextension.edu) to be considered for a Joseph G. Devanney Scholarship, I certify that all information on this form, within the email, and any attachment is true, complete and accurate, and that I am the author of the original personal statement included with this application. Additionally, I give UCLA Extension permission to confirm my eligibility for the scholarship, share my application with the scholarship review committee, and utilize quotes from my personal statement in marketing materials.

Student's Signature: \_\_\_\_\_